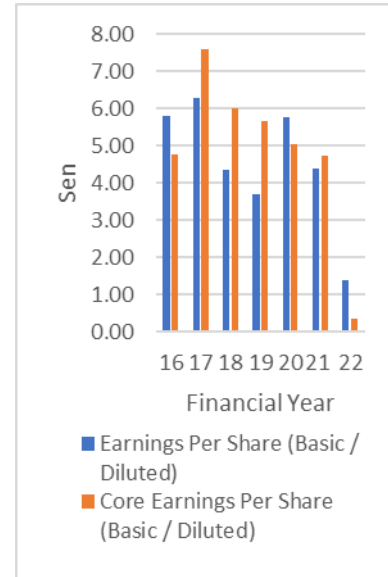
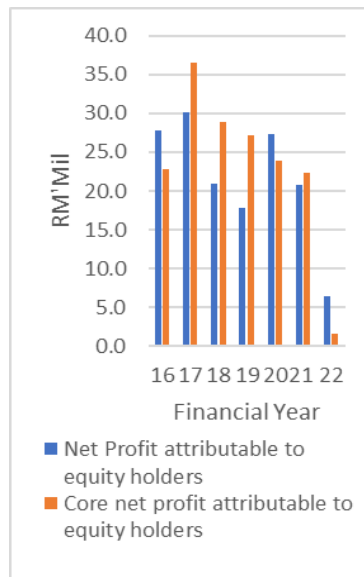
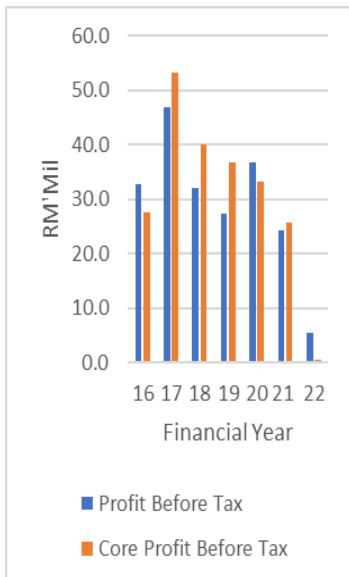
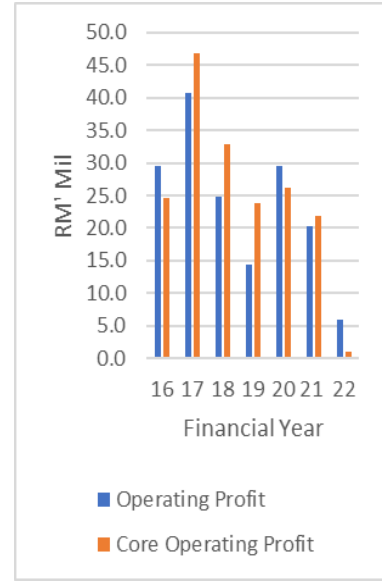
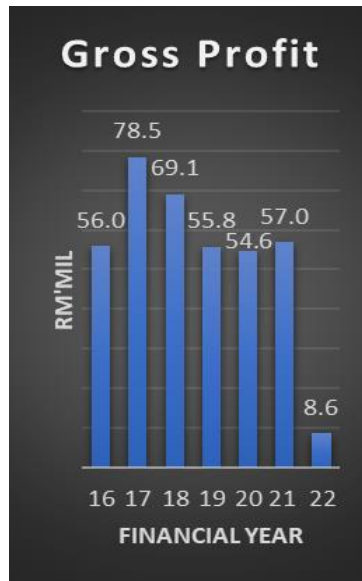
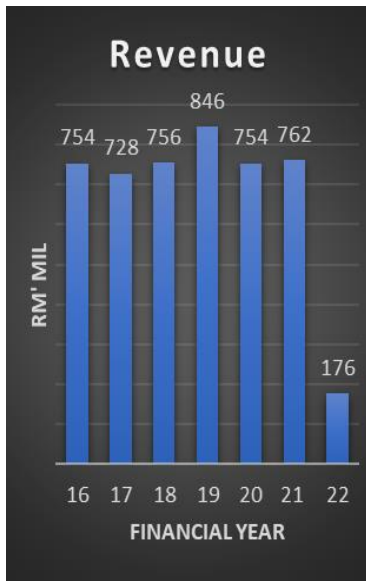


FINANCIAL HIGHLIGHTS							
FYE 31 December	2016	2017	2018	2019	2020	2021	2022
No. of Months	12	12	12	12	12	12	3
							Unaudited
Description	RM mil	RM mil	RM mil	RM mil	RM mil	RM mil	RM mil
Revenue	754	728	756	846	754	762	176
Gross Profit ("GP")	56.0	78.5	69.1	55.8	54.6	57.0	8.6
GP Margin	7.4%	10.8%	9.1%	6.6%	7.2%	7.5%	4.9%
Operating Profit ("OP")	29.5	40.6	24.8	14.4	29.5	20.2	5.9
OP Margin	3.9%	5.6%	3.3%	1.7%	3.9%	2.7%	3.3%
Core Operating Profit ("Core OP")	24.5	46.9	32.8	23.8	26.1	21.8	1.1
Core OP Margin	3.3%	6.4%	4.3%	2.8%	3.5%	2.9%	0.6%
Profit Before Tax ("PBT")	32.7	46.9	32.0	27.4	36.7	24.2	5.4
PBT Margin	4.3%	6.4%	4.2%	3.2%	4.9%	3.2%	3.0%
Core Profit Before Tax ("Core PBT")	27.7	53.2	40.0	36.8	33.3	25.8	0.5
Core PBT Margin	3.7%	7.3%	5.3%	4.3%	4.4%	3.4%	0.3%
Profit After Tax ("PAT")	27.9	29.8	21.2	18.6	27.6	18.1	6.5
PAT Margin	3.7%	4.1%	2.8%	2.2%	3.7%	2.4%	3.7%
Core Profit After Tax ("Core PAT")	22.9	36.0	29.2	28.0	24.2	19.7	1.6
Core PAT Margin	3.0%	4.9%	3.9%	3.3%	3.2%	2.6%	0.9%
Net Profit Attributable to Equity Holders	27.9	30.2	20.9	17.8	27.3	20.7	6.5
Core Net Profit Attributable to Equity Holders	22.9	36.5	28.9	27.2	23.9	22.3	1.7
Core Net Profit Margin	3.0%	5.0%	3.8%	3.2%	3.2%	2.9%	0.9%
Weighted average number of ordinary shares (Mil Units)	480.5	480.5	480.5	480.5	473.3	471.3	471.3
Earnings Per Share - Basic (In Sen)	5.80	6.29	4.35	3.71	5.76	4.39	1.38
Core Earnings Per Share - Basic (In Sen)	4.76	7.59	6.02	5.66	5.04	4.73	0.35
Earnings Per Share - Diluted (In Sen)	5.80	6.29	4.35	3.71	5.76	4.39	1.38
Core Earnings Per Share - Diluted (In Sen)	4.76	7.59	6.02	5.66	5.04	4.73	0.35
Total Equity (RM' mil)	385.49	406.01	415.1	422.1	442.1	455.0	461.6
<i>Qualifying Notes:</i>							
<i>The above 'core' earnings were derived after adjustment(s) made for (1) unrealised gain or loss arising from foreign currency exchange movement as it was related to advances given to our foreign subsidiaries within the Group, and these monetary items denominated in foreign currency were retranslated at foreign exchange rates ruling at the reporting date. Any change in foreign exchange rates between the current and the previous reporting date will result in unrealised gain or loss on foreign exchange and (2) From FY2019 onwards, allowance for expected credit loss / subsequent recovery as well as impairment of investment in an associate / subsequent recovery, from reported financials.</i>							
<i>The quantum of the adjustments were as follows:</i>							
Financial Year	2016	2017	2018	2019	2020	2021	2022
Adjustments made by (a) adding back unrealised loss on foreign exchange for FY2017, FY2018, FY2019 & FY2021 and (b) minus off unrealised gain on foreign exchange for FY2016, FY2020 & FY2022 from reported financials [In RM' mil]	-5.01	6.27	8.02	2.05	-8.31	1.56	-4.81
Adjustments made by (a) adding back allowance for expected credit loss as well as impairment of investment in an associate and (b) minus off any reversal of expected credit loss and/or reversal of impairment of investment, from reported financials [In RM' mil]				7.32	4.92	0.03	0



Gross Profit Margin



Core Operating Profit Margin



Core Net Profit Margin



Total Equity

