

| KEY FINANCIAL DATA / RATIO | | | | | | | |
|--|--|----------------|----------------|----------------|----------------|----------------|----------------|
| FYE 31 December | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| Description | | RM' mil | RM' mil | RM' mil | RM' mil | RM' mil | RM' mil |
| Current Assets | | 662.0 | 651.7 | 773.1 | 845.2 | 859.4 | 885.9 |
| Non-Current Assets | | 165.3 | 165.2 | 290.3 | 312.8 | 316.0 | 277.2 |
| Total Assets | | 827.4 | 816.9 | 1,063.3 | 1,158.0 | 1,175.3 | 1,163.1 |
| Current Liabilities | | 436.4 | 403.0 | 588.6 | 587.4 | 583.4 | 571.1 |
| Non-Current Liabilities | | 5.5 | 7.8 | 59.6 | 148.5 | 149.8 | 136.9 |
| Total Liabilities | | 441.9 | 410.9 | 648.2 | 735.9 | 733.2 | 708.0 |
| Equity Attributable to the Equity Holders of the Company | | 380.5 | 401.5 | 410.0 | 415.1 | 434.8 | 450.3 |
| Non-Controlling Interest | | 5.0 | 4.5 | 5.1 | 6.9 | 7.3 | 4.7 |
| Total Equity | | 385.5 | 406.0 | 415.1 | 422.1 | 442.1 | 455.0 |
| Deposits, Cash and Bank Balances | | 233.8 | 220.4 | 233.0 | 293.9 | 272.2 | 314.0 |
| Short-Term Borrowing | | 168.3 | 96.4 | 189.6 | 121.7 | 140.7 | 63.6 |
| Long-Term Borrowing | | 3.2 | 6.2 | 57.5 | 98.0 | 103.0 | 99.4 |
| Total Borrowing | | 171.5 | 102.6 | 247.1 | 219.6 | 243.7 | 163.0 |
| Net Cash Generated From / (Used In) Operating Activities | | 64.5 | 39.9 | -17.0 | 145.3 | -23.2 | 129.4 |
| Net Cash Generated From / (Used In) Investing Activities | | -0.7 | 32.6 | -90.2 | -38.6 | 0.3 | 2.3 |
| Net Cash Generated From / (Used In) Financing Activities | | -37.0 | -96.7 | 84.9 | -30.4 | 14.6 | -97.6 |
| Net Increase/ (Decrease) In Cash and Cash Equivalents for the year | | 26.8 | -24.1 | -22.3 | 76.3 | -8.3 | 34.1 |
| Cash And Cash Equivalents At Beginning of the year | | 53.1 | 79.9 | 55.8 | 33.4 | 109.7 | 101.6 |
| Cash And Cash Equivalents At End of the year | | 79.9 | 55.8 | 33.4 | 109.7 | 101.6 | 135.8 |
| Current Ratio | Times | 1.52 | 1.62 | 1.31 | 1.44 | 1.47 | 1.55 |
| Quick Ratio | Times | 1.28 | 1.40 | 1.14 | 1.14 | 1.23 | 1.32 |
| Net Gearing / (Net Cash) Ratio | % | -16.4 | -29.3 | 3.4 | -17.9 | -6.6 | -33.5 |
| GROWTH ANALYSIS | | | | | | | |
| FYE 31 December | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| Revenue | % | -1.8% | -3.4% | 3.8% | 12.0% | -10.9% | 1.1% |
| Gross Profit / (Loss) | % | 11.8% | 40.2% | -12.0% | -19.2% | -2.1% | 4.3% |
| Core Operating Profit / (Loss) | % | 23.9% | 91.1% | -30.0% | -27.4% | 9.7% | -16.5% |
| Core Profit/(Loss) Before Tax | % | 36.6% | 91.8% | -24.8% | -8.0% | -9.5% | -22.5% |
| MARKET VALUATION | | | | | | | |
| FYE 31 December | | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
| Stock Price | RM | 0.38 | 0.63 | 0.54 | 0.44 | 0.37 | 0.33 |
| Market Capitalisation | RM' mil | 182.6 | 302.7 | 259.5 | 211.4 | 175.1 | 153.2 |
| Price / Book Value | Times | 0.48 | 0.75 | 0.63 | 0.50 | 0.40 | 0.34 |
| P/E Multiples | Times | 14.7 | 13.2 | 7.1 | 7.8 | 7.3 | 6.9 |
| Dividend Yield | % | 1.7% | 3.0% | 5.2% | 4.3% | 3.0% | 3.1% |
| Weighted Average Number of Shares In Issue | Mil Units | 480.5 | 480.5 | 480.5 | 480.5 | 473.3 | 471.3 |
| Notes & disclaimer: | | | | | | | |
| (1) | <i>P/E Multiples is calculated by taking stock price as at end of a financial year divided by the "CORE" EPS of same financial year</i> | | | | | | |
| (2) | <i>Dividend Yield is calculated by taking the stock price as at end of a financial year divided by dividend paid-out in the same financial year.</i> | | | | | | |
| (3) | <i>Should there be inconsistency between the information appeared in this ENTIRE section against the information reported in our annual and/or quarterly reports, the latter shall prevail.</i> | | | | | | |
| (4) | <i>The data /ratios have been prepared for reference only and it is not meant for circulation, and shall not be reproduced, distributed and/or published either in part or otherwise without the prior consent of TRC Synergy Bhd group.</i> | | | | | | |