

KEY FINANCIAL DATA / RATIO

FYE 31 December	2016	2017	Restated 2018	Restated 2019	2020	
Description	RM' mil	RM' mil	RM' mil	RM' mil	RM' mil	
Current Assets	662.0	651.7	773.1	845.2	859.4	
Non-Current Assets	165.3	165.2	290.3	312.8	316.0	
Total Assets	827.4	816.9	1,063.3	1,158.0	1,175.3	
Current Liabilities	436.4	403.0	588.6	587.4	583.4	
Non-Current Liabilities	5.5	7.8	59.6	148.5	149.8	
Total Liabilities	441.9	410.9	648.2	735.9	733.2	
Shareholders' Equity	380.5	401.5	410.0	415.1	434.8	
Non-Controlling Interest	5.0	4.5	5.1	6.9	7.3	
Total Equity	385.5	406.0	415.1	422.1	442.1	
Deposits, Cash and Bank Balances	233.8	220.4	233.0	293.9	272.2	
Short-Term Borrowing	168.3	96.4	189.6	121.7	140.7	
Long-Term Borrowing	3.2	6.2	57.5	98.0	103.0	
Total Borrowing	171.5	102.6	247.1	219.6	243.8	
Net Cash Generated From / (Used In) Operating Activities	64.5	39.9	-17.0	145.3	-23.2	
Net Cash Generated From / (Used In) Investing Activities	-0.7	32.6	-90.2	-38.6	-2.2	
Net Cash Generated From / (Used In) Financing Activities	-37.0	-96.7	84.9	-30.4	17.0	
Net Increase/ (Decrease) In Cash And Cash Equivalents	26.8	-24.1	-22.3	76.3	-8.3	
Cash And Cash Equivalents At Beginning of The Financial Year	53.1	79.9	55.8	33.4	109.7	
Cash And Cash Equivalents At End of The Financial Year	79.9	55.8	33.4	109.7	101.6	
Current Ratio	Times	1.52	1.62	1.31	1.44	1.47
Quick Ratio	Times	1.52	1.57	1.14	1.14	1.23
Net Gearing / (Net Cash) Ratio	%	-16.4	-29.3	3.4	-17.9	-6.5

GROWTH ANALYSIS

FYE 31 December	2016	2017	Restated 2018	Restated 2019	2020	
Revenue	%	-1.8%	-3.4%	3.8%	12.0%	-10.9%
Gross Profit / (Loss)	%	11.8%	40.2%	-12.0%	-19.2%	-2.1%
Core Operating Profit / (Loss)	%	23.9%	91.1%	-30.1%	-27.5%	9.9%
Core Profit/(Loss) Before Taxation	%	36.6%	91.8%	-24.8%	-8.1%	-9.5%

MARKET VALUATION

FYE 31 December	2016	2017	Restated 2018	Restated 2019	2020	
Stock Price	RM	0.38	0.63	0.54	0.44	0.37
Market Capitalisation	RM' mil	182.6	302.7	259.5	211.4	177.8
Price / Book Value	Times	0.48	0.75	0.63	0.50	0.40
P/E Multiples	Times	14.7	13.2	7.1	7.8	7.3
Dividend Yield	%	1.7%	3.0%	5.2%	4.3%	3.0%
Weighted Average Number of Shares In Issue	Mil Units	480.5	480.5	480.5	480.5	480.5

Notes & disclaimer:

- (1) P/E Multiples is calculated by taking stock price as at end of a financial year divided by the "CORE" EPS of same financial year
- (2) Dividend Yield is calculated by taking the stock price as at end of a financial year divided by dividend paid-out in the same financial year.
- (3) Should there be inconsistency between the information appeared in this ENTIRE section against the information reported in our annual and/or quarterly reports, the latter shall prevail.
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