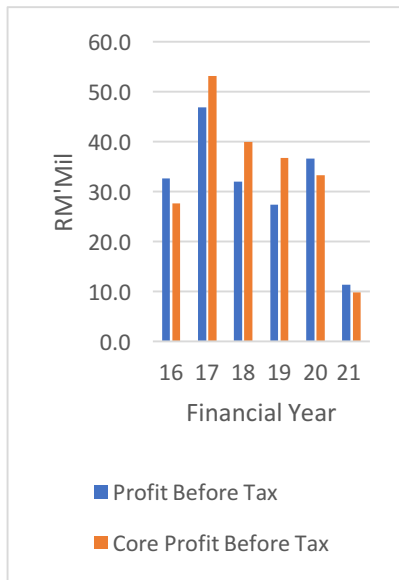
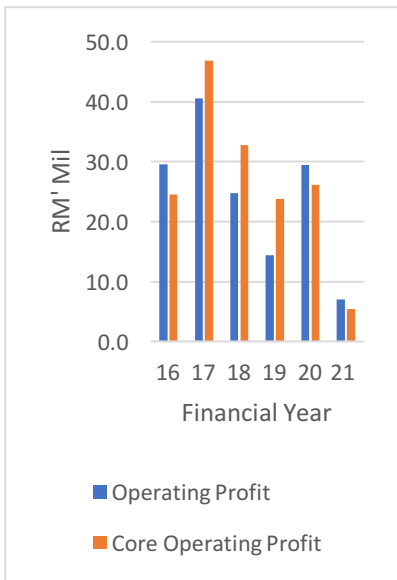
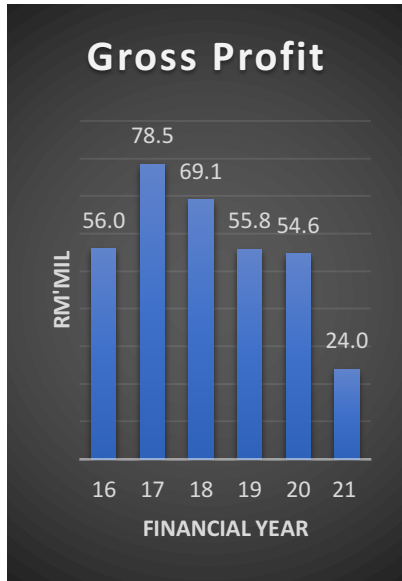
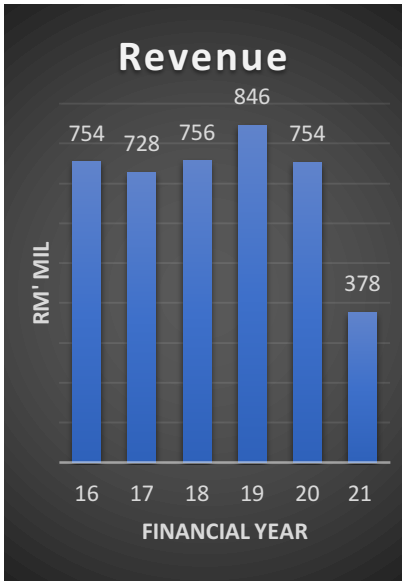
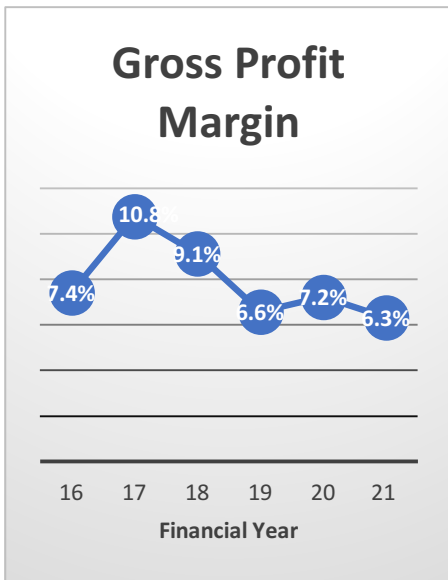
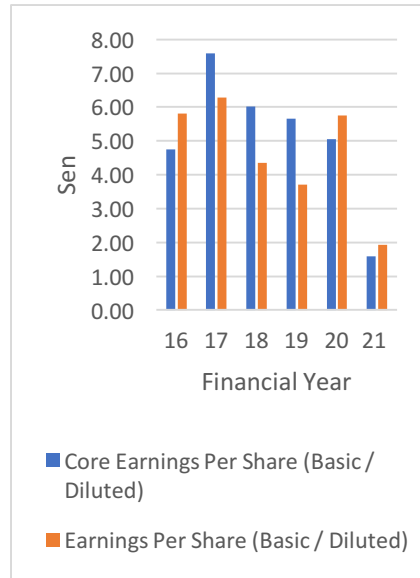
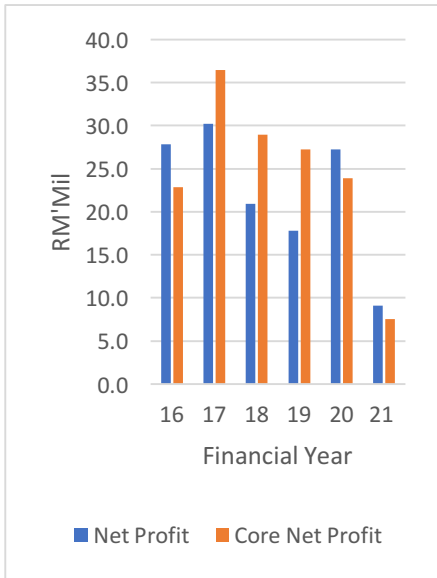
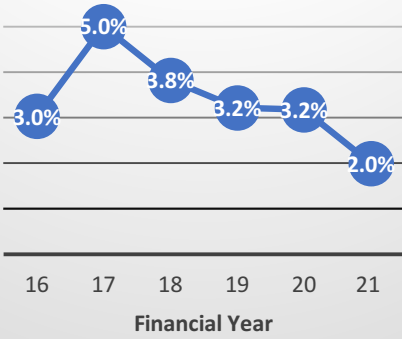


| <b>FINANCIAL HIGHLIGHTS</b>   |               |               |              |              |              |                    |
|---|---------------|---------------|--------------|--------------|--------------|--------------------|
| FYE 31 December   | 2016          | 2017          | 2018         | 2019         | 2020         | 2021               |
| No. of Months   | 12            | 12            | 12           | 12           | 12           | 6                  |
| Actual / Restated   |               |               | Restated     | Restated     |              | Unaudited          |
| Description   | RM mil        | RM mil        | RM mil       | RM mil       | RM mil       | RM mil             |
| <b>Revenue</b>  | <b>754</b>    | <b>728</b>    | <b>756</b>   | <b>846</b>   | <b>754</b>   | <b>378</b>         |
| <b>Gross Profit (GP)</b>  | <b>56.0</b>   | <b>78.5</b>   | <b>69.1</b>  | <b>55.8</b>  | <b>54.6</b>  | <b>24.0</b>        |
| <b>GP Margin</b>  | <b>7.4%</b>   | <b>10.8%</b>  | <b>9.1%</b>  | <b>6.6%</b>  | <b>7.2%</b>  | <b>6.3%</b>        |
| Operating Profit (OP)   | 29.5          | 40.6          | 24.8         | 14.4         | 29.5         | 7.0                |
| OP Margin   | 3.9%          | 5.6%          | 3.3%         | 1.7%         | 3.9%         | 1.8%               |
| <b>Core Operating Profit (COP)</b>  | <b>24.5</b>   | <b>46.9</b>   | <b>32.8</b>  | <b>23.8</b>  | <b>26.1</b>  | <b>5.4</b>         |
| <b>COP Margin</b>   | <b>3.3%</b>   | <b>6.4%</b>   | <b>4.3%</b>  | <b>2.8%</b>  | <b>3.5%</b>  | <b>1.4%</b>        |
| Profit Before Tax (PBT)   | 32.7          | 46.9          | 32.0         | 27.4         | 36.7         | 11.4               |
| PBT Margin  | 4.3%          | 6.4%          | 4.2%         | 3.2%         | 4.9%         | 3.0%               |
| <b>Core Profit Before Tax (CPBT)</b>  | <b>27.7</b>   | <b>53.2</b>   | <b>40.0</b>  | <b>36.8</b>  | <b>33.3</b>  | <b>9.8</b>         |
| <b>CPBT Margin</b>  | <b>3.7%</b>   | <b>7.3%</b>   | <b>5.3%</b>  | <b>4.3%</b>  | <b>4.4%</b>  | <b>2.6%</b>        |
| Profit After Tax (PAT)  | 27.9          | 29.8          | 21.2         | 18.6         | 27.6         | 9.2                |
| PAT Margin  | 3.7%          | 4.1%          | 2.8%         | 2.2%         | 3.7%         | 2.4%               |
| <b>Core Profit After Tax (CPAT)</b>   | <b>22.9</b>   | <b>36.0</b>   | <b>29.2</b>  | <b>28.0</b>  | <b>24.2</b>  | <b>7.6</b>         |
| <b>CPAT Margin</b>  | <b>3.0%</b>   | <b>4.9%</b>   | <b>3.9%</b>  | <b>3.3%</b>  | <b>3.2%</b>  | <b>2.0%</b>        |
| Profit Attributable to owners of the parent   | 27.9          | 30.2          | 20.9         | 17.8         | 27.3         | 9.1                |
| <b>Core Profit Attributable to Owners of the parent</b>   | <b>22.9</b>   | <b>36.5</b>   | <b>28.9</b>  | <b>27.2</b>  | <b>23.9</b>  | <b>7.5</b>         |
| <b>Core Net Profit Margin</b>   | <b>3.0%</b>   | <b>5.0%</b>   | <b>3.8%</b>  | <b>3.2%</b>  | <b>3.2%</b>  | <b>2.0%</b>        |
| No. of Shares Issued & Paid Up (Mil Units)  | 480.5         | 480.5         | 480.5        | 480.5        | 473.3        | 471.3              |
| Earnings Per Share - Basic (Sen)  | 5.80          | 6.29          | 4.35         | 3.71         | 5.76         | 1.93               |
| <b>Core Earnings Per Share - Basic (Sen)</b>  | <b>4.76</b>   | <b>7.59</b>   | <b>6.02</b>  | <b>5.66</b>  | <b>5.04</b>  | <b>1.59</b>        |
| Earnings Per Share - Diluted (Sen)  | 5.80          | 6.29          | 4.35         | 3.71         | 5.76         | 1.93               |
| <b>Core Earnings Per Share - Diluted (Sen)</b>  | <b>4.76</b>   | <b>7.59</b>   | <b>6.02</b>  | <b>5.66</b>  | <b>5.04</b>  | <b>1.59</b>        |
| <b>Total Equity (RM' mil)</b>   | <b>385.49</b> | <b>406.01</b> | <b>415.1</b> | <b>422.1</b> | <b>442.1</b> | <b>451.0</b>       |
| <b>Net Tangible Asset Per Share (Sen)</b>   | <b>80</b>     | <b>84</b>     | <b>86</b>    | <b>88</b>    | <b>93</b>    | <b>96</b>          |
| <u>Qualifying Notes:</u>  |               |               |              |              |              |                    |
| The above 'core' earnings and profits were derived (1) by excluding the impact of unrealised gain or loss on foreign currency exchange arising from movement of RM against foreign currencies (where our inter-company loans / advances are denominated) as it is unrealised, non-cash and non-operational in nature and (2) from FY 2019 onwards, by excluding any allowance made for impairment loss as well as any write-back. |               |               |              |              |              |                    |
| The quantum of the adjustments were as follows:   |               |               |              |              |              |                    |
| Financial Year  | 2016          | 2017          | 2018         | 2019         | 2020         | 2021<br>(6 months) |
| Adjustment made by (a) adding back unrealised loss' for FY2017, FY2018 & FY2019 and (b) 'minus off unrealised gain for FY2016, FY2020 & FY2021, from the reported financials [In RMmil]   | -5.01         | 6.27          | 8.02         | 2.05         | -8.31        | -1.57              |
| Adjustment made by (a) adding back allowance made for impairment loss and (b) minus off write back of impairment loss, from the reported financials [In RMmil]  |               |               |              | 7.32         | 4.92         | 0                  |

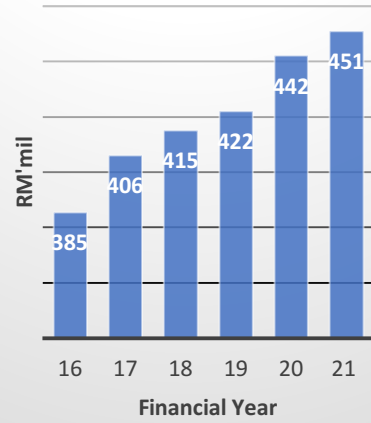




### Core Net Profit Margin



### Total Equity



### Net Assets Per Share

